

This Brochure Supplement provides information about Jaime Malda that supplements the SSA Swiss Advisors AG Brochure on Form ADV Part 2A ("Brochure"). You should have received a copy of our Brochure. Please contact Jaime Malda at +41 22 909 7480 or jmalda@ssa-wa.com if you have any questions about the contents of this Brochure Supplement.

SSA/Wealth Advisors

CRD No. 161357
SEC File No. 801-74460
Uraniastrasse 34
8001 Zurich, Switzerland
Tel: +41 44 206 60 40
Fax: +41 44 206 60 50

Brochure Supplement/Form ADV Part 2B
(as part of SSA Swiss Advisors AG Brochure/Form ADV Part 2A)
for
Jaime Malda
[*jmalda@ssa-wa.com*](mailto:jmalda@ssa-wa.com)
+ 41 22 909 7480

March 2025

ITEM 2 – EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Function: Chief Executive Officer

Jaime Malda was born in 1975. He has a BSc in Economics & Business Administration from Universidad País Vasco in Spain and a Master of Business Administration from INSEAD, France. He is also a Chartered Financial Analyst (CFA Institute). Mr Malda became the Chief Executive Officer ("CEO") of SSA Swiss Advisors AG (Advisors) in September 2021. Previously, he was CEO of Santander Wealth Management International SA, Head of Investment Advisory (2009-2018) with Santander International Private Banking in Miami, USA, and Head of Investment & Products (2004-2009) with Banco Santander International SA in Geneva, Switzerland.

ITEM 3 – DISCIPLINARY INFORMATION

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of Mr. Malda.

ITEM 4 – OTHER BUSINESS ACTIVITIES

There are no other substantial business activities that are material to a client's or prospective client's evaluation of Mr. Malda.

ITEM 5 – ADDITIONAL COMPENSATION

Mr. Malda does not receive any cash or other economic benefits from a non-client in connection with giving advice to clients. Mr. Malda does receive annual compensation beyond his base compensation that is completely discretionary and not related to sales, client referrals, new accounts or sales awards.

ITEM 6 – SUPERVISION

Mr. Malda is supervised in his function as CEO and for his investment advisory activities by our Board of Directors. He is subject to our Code of Ethics and compliance policies and procedures in our Compliance Manual ("Compliance Program") as described in our Brochure. The Compliance Program imposes requirements aimed at preventing, detecting and correcting fraudulent activity or activities that pose conflicts of interest in connection with personal account transactions and preventing the misuse of confidential client information. Please see Item 11 of our Brochure for more information about our Code of Ethics. Further information about supervision is outlined in our Compliance Manual.

This Brochure Supplement provides information about Ivo Kaufmann that supplements the SSA Swiss Advisors AG Brochure on Form ADV Part 2A ("Brochure"). You should have received a copy of our Brochure. Please contact Ivo Kaufmann at +41 44 206 60 44 or ikaufmann@ssa-wa.com if you have any questions about the contents of this Brochure Supplement.



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for

Ivo Kaufmann

ikaufmann@ssa-wa.com

+ 41 44 206 60 44

March 2025

ITEM 2 – EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Function: Chief Investment Officer (CIO)

Ivo Kaufmann, born April 30, 1967, joined SSA Swiss Advisors AG ("SSA Advisors") on July 2, 2012. His main task is to formulate investment advice and his client contact is limited. Mr. Kaufmann holds the equivalent of a masters in economics from the Lucerne School of Business and is a Certified European Financial Analyst. Mr. Kaufmann was Head of Portfolio Management and CIO at Credit Suisse Private Advisors where he worked for the last 10 years prior to joining SSA Advisors as Chief Investment Officer.

ITEM 3 – DISCIPLINARY INFORMATION

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of Mr. Kaufmann.

ITEM 4 – OTHER BUSINESS ACTIVITIES

There are no other substantial business activities that are material to a client's or prospective client's evaluation of Mr. Kaufmann.

ITEM 5 – ADDITIONAL COMPENSATION

Mr. Kaufmann does not receive any cash or other economic benefits from a non-client in connection with giving advice to clients. Mr. Kaufmann does receive annual compensation beyond his base compensation that is completely discretionary and not related to sales, client referrals, new accounts or sales awards.

ITEM 6 – SUPERVISION

Mr. Kaufmann is supervised in his function as CIO by our CEO Jaime Malda. Further information about supervision is outlined in our Compliance Manual, which includes policies and procedures to control and supervise Mr. Kaufmann's activities. Mr. Jaime Malda can be reached at +41 22 909 7480.

This Brochure Supplement provides information about Jean Louis Lovisa that supplements the SSA Swiss Advisors AG Brochure on Form ADV Part 2A ("Brochure"). You should have received a copy of our Brochure. Please contact Jean Louis Lovisa at +41 44 206 60 40 or jllovisa@ssa-wa.com if you have any questions about the contents of this Brochure Supplement.

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Uraniastrasse 34
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for**

Jean Louis Lovisa

jllovisa@ssa-wa.com

+ 41 44 206 60 40

March 2025

ITEM 2 – EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Function: Executive Relationship Manager

Jean-Louis F. Lovisa, born December 15, 1958, is an Executive Director and Executive Relationship Manager. He is a founder of SSA Swiss Advisors AG ("SSA Advisors"), which was established on February 7, 2012. He has direct client contact and would only on an exceptional basis be involved in formulating investment advice. Mr. Lovisa is an alumni of the Swiss Banking School. Prior to joining SSA Advisors as CEO from Feb. 2012 until Sep. 2021, he co-headed the Private Banking department of Bank SYZ & CO in Zurich since 2003. His experience in the financial industry extends over 30 years and was earned as a portfolio manager, head of a family office and asset manager. He has also held a number of senior management positions at various banking institutions.

ITEM 3 – DISCIPLINARY INFORMATION

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of Mr. Lovisa.

ITEM 4 – OTHER BUSINESS ACTIVITIES

There are no other substantial business activities that are material to a client's or prospective client's evaluation of Mr. Lovisa.

ITEM 5 – ADDITIONAL COMPENSATION

Mr. Lovisa does not receive any cash or other economic benefits from a non-client in connection with giving advice to clients. Mr. Lovisa does receive annual compensation beyond his base compensation that is completely discretionary and not related to sales, client referrals, new accounts or sales awards.

ITEM 6 – SUPERVISION

Mr. Lovisa is supervised in his function as Executive Relationship Manager by our CEO Jaime Malda. Further information about supervision is outlined in our Compliance Manual, which includes policies and procedures to control and supervise Mr. Lovisa's activities. Mr. Jaime Malda can be reached at +41 22 909 7480.

This Brochure Supplement provides information about Thomas Merrick that supplements the SSA Swiss Advisors AG Brochure on Form ADV Part 2A ("Brochure"). You should have received a copy of our Brochure. Please contact Thomas Merrick at +41 44 206 60 46 or tmerrick@ssa-wa.com if you have any questions about the contents of this Brochure Supplement.



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for**

Thomas Merrick

tmerrick@ssa-wa.com

+ 41 44 206 60 46

March 2025

ITEM 2 – EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Function: Executive Relationship Manager

Thomas Merrick, born October 17, 1968, is a Vice President and Relationship Manager. He joined SSA Swiss Advisors AG ("SSA Advisors"), on February 1, 2017. He has direct client contact and would only on an exceptional basis be involved in formulating investment advice. Mr. Merrick holds a BSc in Finance and MBA from The University of Tulsa, in the United States. Prior to joining SSA Advisors Mr. Merrick was the co-founder and managing director of *Swiss Infinity Global Investments*, an SEC registered advisor. His experience in the financial industry extends over 25 years as an analyst, client advisor, portfolio manager and company manager for private and institutional clients in both public and private markets.

ITEM 3 – DISCIPLINARY INFORMATION

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of Mr. Merrick.

ITEM 4 – OTHER BUSINESS ACTIVITIES

There are no other substantial business activities that are material to a client's or prospective client's evaluation of Mr. Merrick.

ITEM 5 – ADDITIONAL COMPENSATION

Mr. Merrick does not receive any cash or other economic benefits from a non-client in connection with giving advice to clients. Mr. Merrick does receive annual compensation beyond his base compensation that is completely discretionary and not related to sales, client referrals, new accounts or sales awards.

ITEM 6 – SUPERVISION

Mr. Merrick is supervised in his function as Relationship Manager by our CEO Jaime Malda. Further information about supervision is outlined in our Compliance Manual, which includes policies and procedures to control and supervise Mr. Merrick's activities. Mr. Jaime Malda can be reached at +41 22 909 7480.

This Brochure Supplement provides information about Pedro Camilo Alves that supplements the SSA Swiss Advisors AG Brochure on Form ADV Part 2A ("Brochure"). You should have received a copy of our Brochure. Please contact Pedro Camilo Alves at +41 22 909 17 58 or palves@ssa-wa.com if you have any questions about the contents of this Brochure Supplement.

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for
Pedro Camilo Alves
palves@ssa-wa.com
+41 22 909 17 58

March 2025

ITEM 2 – EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Function: Investment Advisor

Pedro Camilo Alves, born November 20, 1989, holds a Msc in international business from the Université Catholique de Louvain and is a Certified European Financial Analyst and a Chartered Financial Analyst (CFA Institute). He joined SSA Swiss Advisors AG ("SSA Advisors") on September 1, 2023, as an Investment Advisor, and his main task is to formulate investment advice to Clients. Before joining SSA Advisors, Mr. Camilo Alves was a Portfolio Manager at Banco Português de Investimento ("BPI (Suisse)") where he worked for the last 4 years prior to joining SSA Advisors.

ITEM 3 – DISCIPLINARY INFORMATION

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of Mr. Camilo Alves.

ITEM 4 – OTHER BUSINESS ACTIVITIES

There are no other substantial business activities that are material to a client's or prospective client's evaluation of Mr. Camilo Alves.

ITEM 5 – ADDITIONAL COMPENSATION

Mr. Camilo Alves does not receive any cash or other economic benefits from a non-client in connection with giving advice to clients. Mr. Camilo Alves does receive annual compensation beyond his base compensation that is completely discretionary and not related to sales, client referrals, new accounts or sales awards.

ITEM 6 – SUPERVISION

Mr. Camilo Alves is supervised in his function as an Investment Advisor by our CEO Jaime Malda. Further information about supervision is outlined in our Compliance Manual, which includes policies and procedures to control and supervise Mr. Camilo Alves activities. Mr. Jaime Malda can be reached at +41 22 909 7480.

This Brochure Supplement provides information about Marco Pacheco that supplements the SSA Swiss Advisors AG Brochure on Form ADV Part 2A ("Brochure"). You should have received a copy of our Brochure. Please contact Marco Pacheco at +41 22 909 7485 or mpacheco@ssa-wa.com if you have any questions about the contents of this Brochure Supplement.

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Uraniastrasse 34
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for**

Marco Pacheco

mpacheco@ssa-wa.com

+ 41 22 909 7485

March 2025

ITEM 2 – EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Function: Executive Advisor

Marco Pacheco was born in 1975. He has a BSc in Economics & Finance from Universidad de Costa Rica in Costa Rica and a Master of Economics and Master of Banking and Finance from HEC Lausanne, Switzerland. He is also a Chartered Alternative Investment Analyst (CAIA). Mr Pacheco joined SSA Swiss Advisors AG (Advisors) in June 2024. Previously, he was an Executive Director at UBS/Credit Suisse (2019-2024) responsible for the Argentina and Uruguay UHWN market and a team leader. Before he was an Executive Director at JP Morgan Suisse in charge of UHNW clients for Southern Cone (2015-2018) and Head of Capital Advisory for LatAm (2011-2014). Previously, He worked as a Senior Portfolio Manager and Analyst for the Hedge Fund Division at Mirabaud and Cie (2007-2010) in Switzerland.

ITEM 3 – DISCIPLINARY INFORMATION

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of Mr. Pacheco.

ITEM 4 – OTHER BUSINESS ACTIVITIES

There are no other substantial business activities that are material to a client's or prospective client's evaluation of Mr. Pacheco.

ITEM 5 – ADDITIONAL COMPENSATION

Mr. Pacheco does not receive any cash or other economic benefits from a non-client in connection with giving advice to clients. Mr. Pacheco does receive annual compensation beyond his base compensation that is completely discretionary and not related to sales, client referrals, new accounts or sales awards.

ITEM 6 – SUPERVISION

Mr. Pacheco is supervised in his function as Executive Advisor and for his investment advisory activities by Jaime Malda. Further information about supervision is outlined in our Compliance Manual, which includes policies and procedures to control and supervise Mr. Pacheco's activities. Mr. Jaime Malda can be reached at +41 22 909 7480.